



Diversified Investment Strategies Seeking Current Income via
Active Portfolio Management of Marketplace Lending Loans and Notes

EMERALD DIRECT LENDING ADVISERS, LLC

- Subsidiary of Emerald Asset Management, Inc. - affiliated advisers manage \$4.9 Billion as of June 30, 2017
- 6/30 Marketplace Lending Strategy Net Assets—\$29.4 million

INVESTMENT OBJECTIVE

The Fund seeks to obtain:

- Current Income
- Preservation of principal

STRATEGY FEATURES

- Consumer term loans
- 36-month and 60-month Notes linked to fully amortizing loans

ACTIVE PORTFOLIO MANAGEMENT

- Investment Policy Committee with average 20+ years of experience in asset management and financial operations
- Proprietary credit model screens out over 80% of available loans
- Independent credit analysis
- Platform independent
- Electronic order entry system
- Active risk management monitors compliance with each Fund's targeted diversification and other risk metrics

Emerald Direct Lending Fund I, LP

Exclusive to Accredited Investors

Initial Fund – Commenced July, 2012

Invests in domestic consumer-focused marketplace lending platforms

Diversified LP Fund – Can Invest in Broad Range of Credit Grade Ratings

The Information does not constitute an offer to sell, or a solicitation of an offer to buy, an interest in any Fund. No such offer or solicitation may be made prior to the delivery of the Fund's confidential offering materials.

There can be no assurance that the Fund will achieve its stated investment objectives.

